

Guidance on the retention of data and information.

How long will the school retain information in relation to its employees

Employment and recruitment records, including references	Permanent
Processing of Disciplinary and Grievances Investigations where proved	Disciplinary records including warnings and grievance records retained on personal files until normal file destruction. Warnings involving children retained for 25years after the end of employment.
Processing of Disciplinary and Grievances Investigations where unfounded	Destroy immediately after the disciplinary or grievance has been found to be have been unfounded or after an appeal if found to be unfounded. Exceptional cases may require special measures
The process of checking and ensuring the health of staff.	Destroy 12 years after employment ends
Health and Safety Records relating to accidents and injuries at work	
Performance Management Paperwork	Combined with personal file Destroyed 25 years after leaving date for employees for whom a DBS disclosure has been obtained
Process of monitoring staff leave and attendance.	Combined with personal file Destroyed 25 years after leaving date for employees for whom a DBS disclosure has been obtained
The management in summary form of enquiries and complaints	Permanent
The management of collections of records transferred to the archives	Permanent.

How long will the school keep or manage information in relation to pupils?

Process that record injuries to	Destroy 25 Years from closure
Children	
The process and actions of inquiring into a pupils death which proceeds to an inquest	Permanent with copies to the referring Local Authority.

Process involving summary case management of children under the	Permanent with copies to the referring Local Authority.
protection of local authority	
Any process involving an individual pupils case assessment, investigation, registration, and management of children involved in child protection: a) investigated, conferenced and	Destroy 35 years from closure
registered,	
b) core assessment,	
c)investigated but not conferenced and	
registered	
Any process involving individual pupils	Destroy 5 years from closure
cases where there has been an initial	
assessment and provision of advice in	
regards child protection.	
Children in Need (who have not	Destroy 10 years from closure.
been adopted or Looked After	
and who have not been the	
subject of a child protection	
inquiry)	
Systems, which manage	Permanent. Offer to referring Local
children, looked after by the	Authority
local authority, in summary	
form.	
Process involving Individual	Destroy 75 years from 18th
case management of children	Birthday
looked after by the local	
authority This includes children	
and young people:	
a) Adopted via the local authority,	
b) In children's home,	
c) Fostered by local authority,	
d) On custodianship orders,	
e) On residence orders	
Children and young people subject to	Destroy 75 years from closure of the
Supervision Orders	Order
Process involved in development of	Destroy 7 years from closure
service or programme/plan for children.	
Process involved in provision of a service	Destroy 15 years from closure
or programme to support the	, , ,
development of children	
Process of recording pupils	Destroy 75 years after date of birth
personal incidents/ events in school.	
Process involved in assessing and	Destroy 35 years from closure
providing individual support for children	
who have special educational or welfare	
needs.	

Other records and data

The whole school register	Permanent
The process that records the disposal of	Permanent
records	
The school visitors' book.	5 years
Company Documents	In accordance with The Charity Act
	Company Law, and Inland Revenue
	regulations